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NEWSPAPER

Profile: Sam DuVall... concept impressario

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Bernstein takes on the Couch Potato

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Nation's
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NATION'S RESTAURANT NEWS 20 1967-1987

The Weekly Newspaper of the Food-Service Industry

Vol. 21, No. 35 | **Published every Monday by Lebhar-Friedman Inc.; $2 a copy, $21.50 a year** | **August 24, 1987**

Two Pesos: Hot stuff in Houston

By Rick Van Warner

HOUSTON — Marno McDermott Jr., former Fuddruckers chairman and originator of the Chi-Chi's and Zapata restaurant concepts, is again spicing up the restaurant scene, this time with Two Pesos Mexican Cafe.

Serving Mexican specialties in a quick-serve setting, the fledgling 12-unit chain is ringing up sales at an annual rate of more than $2 million per restaurant.

A Two Pesos, with outdoor cafe, in Houston.

"It combines the high-quality food of full-service restaurants with the convenience and service of fast food," McDermott said. "The No. 1 thing is that we serve very high-quality products."

McDermott, who founded Two Pesos Mexican Cafes in December of 1985,

*(See **TWO PESOS**, page 53)*

Minimum wage debate heats up on Capitol Hill

NRN Washington Bureau

WASHINGTON — Liberals and conservatives are squaring off here in a high-stakes battle for the restaurant industry that could decide this year whether, or by how much and when, the national minimum wage is raised.

"Next year is an election year," said one official of the National Restaurant Association privately. "If we don't kill the minimum wage this year, we'll have no chance to do so at all next year."

Officials of the National Restaurant Association, meanwhile, were meeting with newspaper editorial boards around the nation to gain popular support for de-

*(See **MINIMUM**, page 56)*

Senator speaks on minimum wage law

Indiana's Sen. Quayle says the bill won't pass without provisions for a youth subminimum wage rate.

Page 56

McD, Maryland battle labor shortage

By Deane Evans

WASHINGTON — Senior citizens from the nation's capital and neighboring Maryland are part of an early success story in the food-service industry's efforts to solve the labor shortage in U.S. restaurants.

In a pilot program designed to prepare older citizens for restaurant jobs, Maryland's Office on Aging joined McDonald's Corp. to fund an 18-month training program, which ended in June. Under the McDonald's and State of Maryland project, about 15 eight-week, on-the-job classes were offered in three locations across the state. Five or six older workers received training in each group, resulting in a total of 88 McDonald's employees, according to Janette Martin, chief of the Nutrition and Community Service Division of Maryland's Office on Aging.

Of the 88 employees who "graduated" from the program, 38 are still working in McDonald's outlets as hosts, cooks, and custodians.

"That's a good retention rate—higher than McDonald's normal retention rate," Martin said. According to information given to her office, McDonald's average retention rate is about half of the 43-percent rate of the older workers project, she said. She also reported one trainee is already a unit manager.

Maryland officials are enthusiastic about such cooperative projects between government and the food-service industry, according to Martin. In

*(See **MCD'S**, page 56)*

FOOD WATCH

Writing the book on omelets

BRUNSWICK, Maine — The Omelette Shop, a seven-year-old, single-unit independent restaurant with 30 indoor seats, is locally respected for "writing the book" on omelets served all day.

While the menu lists a mere 50 varieties, it includes a notice inviting customers to create their own combinations of ingredients. "We never refuse any combination," claimed owner Frank Brockman, a former breakfast cook at major hotels.

For the less imaginative, Brockman lists some creative combinations of his own. The Mexican Omelette Surprise is filled with refried beans, ground beef, onions, tomatoes, guacamole, sour cream, and a jalapeño pepper; and the Hawaiian type contains ham, pineapple, cherries, and almonds.

At $7.50, the most expensive of the listed choices is the Nova Scotia, consisting of smoked salmon, capers, and cream cheese. Omelet order prices average $5 and include home fries and a choice of nine breads.

Many customers, apparently, can't handle too much creativity with their eggs. The best-seller is that old standby, ham and cheese.

—Carolyn Walkup

GUESS WHO WON THE COLA WARS AT BURGER KING?

YOU DID.

It made a lot of sense. Yesterday, when Burger King once again chose Pepsi over Coke, it was a matter of taste. After all, when you've got the winning taste of flame-broiling, you want the winning taste in a soft drink. We'd like to thank Burger King for making America's Choice their choice. And the next time you go to Burger King, you'll know who won. You did.

PEPSI

A full-page ad appearing in *The New York Times* and *USA Today*.

Burger King renews Pepsi pact; promotional link-ups called key

By Marilyn Alva

MIAMI — Ending months of speculation over which syrup supplier it would use, Burger King Corp. said it would renew its contract with Pepsi-Cola rather than switch to Coca-Cola.

Charles Olcott, president of Miami-based Burger King USA, said the decision was based on "the quality of the product and partnership and promotional advantages" offered by Pepsi. Details of the renewed agreement were not disclosed.

He said those factors overrode arguments by Coca-Cola that PepsiCo's ownership of rival fast-food chains, such as Kentucky Fried Chicken, Taco Bell, and Pizza Hut, constituted a conflict of interest.

The glue that made BK stick with Pepsi

BK's decision to stay with Pepsi shows how closely soft drink suppliers are linked to marketing.

Page 12

Burger King, meanwhile, is owned by Pillsbury Co., a major packaged-foods marketer and flour miller that also owns other food-service chains such as Godfather's Pizza, Steak & Ale, Bennigan's, and Quik Wok.

Wendy's International switched to Coke after PepsiCo acquired KFC, sparking a legal battle over convert-

*(See **BURGER KING**, page 56)*

MUFSO SLATES MENU PANEL — Page 2. FULL MUFSO SCHEDULE — Page 38.

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All other business, call 212-371-9400 and extension:

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Solve the labor crisis

Everyone talks about the labor crisis and the shortage of quality employees in all age groups. But how many people do anything about it?

If you have a solution that has worked or an idea on how to improve the situation, please send your views to Labor Crisis Editor, *Nation's Restaurant News*, 425 Park Avenue, New York, N.Y. 10022. Your views will be published.

NEWS DIGEST

Sales growth slowed in July: Commerce

WASHINGTON — Sales trends at the nation's eating and drinking places resumed a slowdown in July that began in late winter, after a modest acceleration in June, the U.S. Commerce Department reported.

Restaurants and bars rang up sales of $13.73 billion, a 6 percent increase over July 1986. Sales rose 6.6 percent in June over the previous year. For March through May year-to-year sales growth slowed. The data are unadjusted for inflation or seasonal variations.

Retail sales trends for the entire economy were also sluggish. For July total U.S. retail sales increased at a 6.9 percent rate, down from June's 7 percent rate.

Index jumps 9.1

9.1

NEW YORK — The 85-issue *Nation's Restaurant News* stock index jumped 9.1 points, to 215.1, in the week ended Aug. 14, as the bellweather Dow Jones Industrial Average soared 93.43 points, to 2685.43.

The list of *NRN* issues advancing in price was topped by Bridgeford Foods, El Chico, Taco Villa, Chefs International, Maverick Restaurants, Morgan's Food, Morrison Inc., Pancho's Mexican Buffets, Benihana International and International King's Table.

The decliners were led by Consul Restaurant, Orange Julius, American Restaurants, Winners Corp., Cucos, and Swensen's Inc.

More financial news, pages 54-55

Arby's expands test of corned beef items

ATLANTA — Arby's, the 1,700-unit roast-beef chain, has expanded tests of its Reuben and Corned Beef 'n Swiss sandwiches to six markets.

Arby's Reuben, left, and Corned Beef 'n Swiss sandwiches.

The sandwiches feature 2.5 ounces of sliced corned beef and two slices of Swiss cheese, served on poppyseed rolls.

Arby's had been testing the sandwiches solely in Minneapolis. The new trial markets are Atlanta, Pittsburgh, Charleston, S.C., Birmingham, Ala., and Los Angeles.

Culinary Federation picks Braun as new president

ST. AUGUSTINE, Fla. — Jack Braun, chef-owner of Chesterfields in Pittsburgh, was elected president of the American Culinary Federation, a national organization of 17,000 chefs and cooks.

Braun, who was elected to a two-year term, succeeds Baron Galand, who held the post for four years.

Also elected ACF officers were: George O' Palenick, vice president, northeast region; Keith Keogh, vice president, southeast region; Michel Bouit, vice president, central region; Bert Cutino, vice president, western region (re-elected); Johnny Rivers, national secretary; and Robert Nelson, national treasurer.

Investor seeks larger stake in Western Steer chain

CLAREMONT, N.C. — An investment firm owning a 3-percent stake in Western Steer-Mom 'n' Pops, the 200-unit budget steak house chain, said it plans to expand its holding in part by buying the shares of other big stockholders.

The firm, Kelley & Partners Ltd., said it amassed its current stake in the steak chain solely for investment purposes. Kelley's other interests include Consolidated Products, which owns the Steak 'n Shake chain.

'Where's the beef?' star dead at age 86

CHICAGO — Clara Peller, the former manicurist who buoyed the fortunes of Wendy's International by blurting "Where's the beef?" in the fast-feeder's 1984 commercials, died of an apparent heart attack here. She was 86 years old.

Peller

Peller appeared in the ad as a consumer outraged by the small size of burgers served by a fictional Wendy's competitor.

CPS sells, shutters Box Office outlets

MEMPHIS — In the latest move to pare down its food-service holdings, Chicago retailer Carson Pirie Scott has sold its three Box Office pizza-and-video-tape delivery outlets here to local restauratuer Mike Garibaldi.

CPS' four other Box Office units have been closed, according to local news reports.

The company, which agreed to sell its Dobbs contract feeding operations to Greyhound Corp. earlier this year, has indicated that it might sell its Toddle House coffee-shop chain and Ridgewell's social catering business.

Operators win exemption from Baltimore smoking ban

BALTIMORE — Restaurateurs here have convinced the Baltimore County Council to exempt dining places from new legislation forbidding smokers from puffing in public.

The council bowed to requests that local restaurants be granted one year to implement voluntary smoking controls.

If those measures prove ineffective in curbing smoking, the council indicated, restaurants will be ordered to establish no-smoking areas or pay a $50 fine.

Wood to moderate menu panel

NEW YORK — A special panel discussion on "How Does Your Customer Read Your Menu?" is slated for *Nation's Restaurant News*' 28th annual Multi-Unit Food Service Operators (MUFSO) conference at the Century Plaza Hotel, Los Angeles, Sept. 27 to 30.

MUFSO '87

The panel, to be moderated by Gallup Organization vice chairman Leonard Wood, will be based on Wood's exclusive survey results on what customers look for when they read a menu, how long they spend reading it, which items they read first, and what their overall reactions are to various-type menus.

The survey, in the fast-food, coffee shop, and fine dining segments, will be unveiled in a special presentation by Wood. Then four panelists will debate the results and give their own views on how menus are read and how they can be improved:

Wood

Ira Hermann, chief operating officer of Arby's, Miami Beach; C. Stephen Lynn, chairman and president of Sonic Industries, Oklahoma City, Okla.; William Seckinger, marketing vice president of Vicorp Specialty Restaurants, San Diego; and Roseanne Bye, menu concept development director of Denny's Restaurants.

MUFSO details and registration information are available from *NRN*'s MUFSO coordinator, Chris Hernandez, at (212) 371-9400, extension 283 or 282.

We're all waiters here, Gallup survey concludes

PRINCETON, N.J. — Going out to eat frequently entails waiting rather than being waited on.

That is the conclusion of a recent Gallup survey measuring the amount of time a customer will wait for food—a critical point after which patience wanes and the restaurant experience is permanently soured.

A diner's willingness to wait depends, of course, on the type of restaurant he visits—fine dining, family-style, or fast food—according to "The Gallup Monthly Report On Eating Out," which conducted the study.

It is not surprising that diners at fine-dining establishments are the most patient, while fast-food customers demand speedy service.

Family-style or midsegment restaurants fall in between, but those diners in that segment are more similar to fine diners in level of patience.

Customers at family-style restaurants are willing to wait an average of 18.7 minutes between placing an order and receiving their food, compared to 23.6 minutes at a fine dining restaurant and 6.7 minutes at a fast-food restaurant.

However, women, whites and those with at least a high school diploma are even more patient, as are those making over $30,000 and more frequent diners.

Fast-food establishments would be wise, however, to abide by a five minute cutoff, the report concluded. Sixty percent of customers expect to receive their order in no longer a time period than that.

Although diners at white-tablecloth restaurants are willing to wait longer than other groups for their diners, even they reach a limit. "At that point, even the best food in the world would be unacceptable," said Fred Sampson, director of the New York State Restaurant Association.

New York restaurateur Michael O'Neil combats the problem of serving customers who have to make a theater engagement by offering a menu that geared to the pre-theater crowd at his Ginger Man restaurant. "Making curtain time isn't a problem for my customers," he said.

However, fast-food or quick-service restaurants should be just that—anything slower would be less than satisfying to the customer, the Gallup survey found.

"No one is more disturbed than the restaurateur when there is a long line," said Sampson, "Some fine-dining restaurateurs can control the flow better than others."

Sampson added that both customers and restaurateurs will face new problems when the no-smoking regulations begin to fall into place and space becomes more limited. "The new regulations will cut into my flexibility," said O'Neil. "What will happen if I have to tell a long-time customer that his favorite table is now in a non-smoking section?"

HOW LONG WILL CUSTOMERS WAIT FOR MEALS TO BE SERVED?

(Duration of waiting period, by percentage)

Fine dining		Family Style		Fast Food	
5-15 minutes	29%	5-15 minutes	49%	1-4 minutes	20%
16-30	57	16-30	43	5	40
31-60	10	31-60	3	6-15 or more	32
Mean	23.6	Mean	18.7	Mean	6.7

Source: The Gallup Organization

Palm Beach job to Concession Air

BUFFALO, N.Y.— Concession Air has been selected to provide food service to the new Palm Beach International Airport's terminal, scheduled to open in July 1988.

Concession Air is a subsidiary of Delaware North Cos. Inc.

The contract is an initial five-year lease with three five-year renewable terms. Projected five-year revenues are $35 million with 20-year revenues projected to reach the $200 million mark.

The company will spend an initial 4.5 million to construct facilities at the terminal. They will consist of four restaurants, two snack bars, one Häagen-Dazs ice cream parlor, and four liquor bars.

Concession Air is the new name for the recent combination of Delaware North's Air Terminal Services and the food-service division of Sky Chefs Inc. The company serves more than 50 million customers annually at food and beverage operations located at more than 40 airport terminals across the country.

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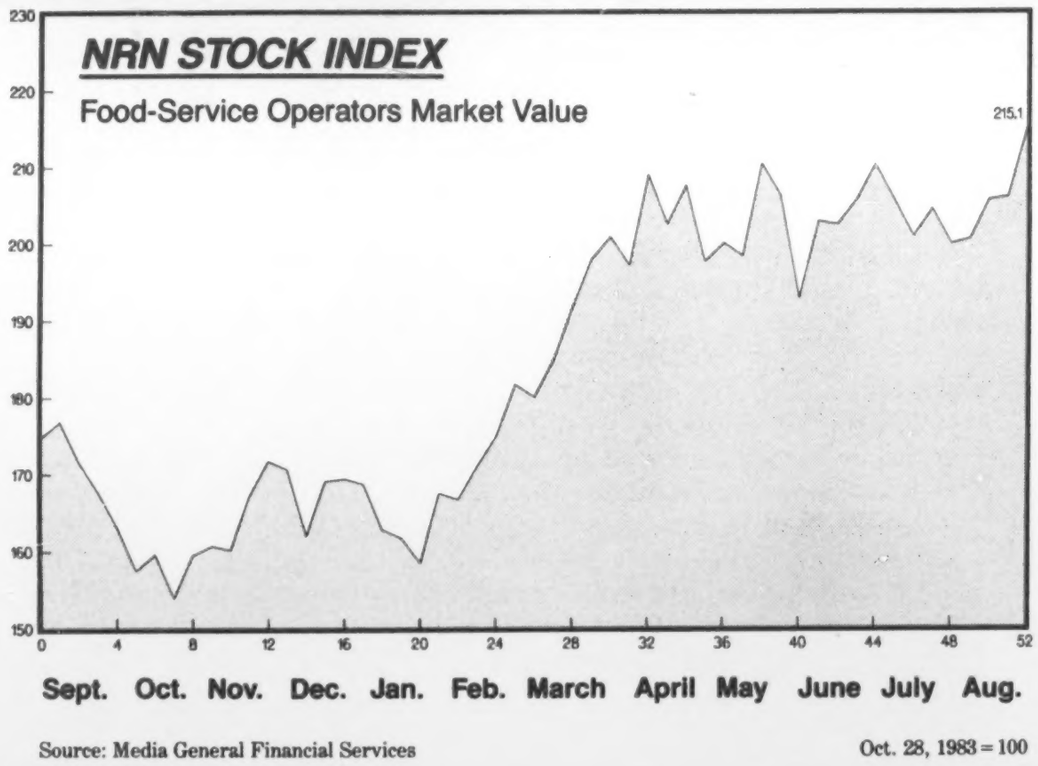
NOTES AND EXPLANATIONS: Market: N—New York Stock Exchange. A—American Stock Exchange. O—NASDAQ Over-The-Counter. M—NASDAQ National Market. **Reporting Period:** 3 mos.—First quarter of fiscal year. 6 mos.—First six months of fiscal year. 9 mos.—First nine months of fiscal year. fiscal—Fiscal year. NEW—New report since last issue. **General Field Footnotes:** NA—Not available or not applicable. NC—Data required for calculation currently incomplete in our files. NE—Negative earnings invalidate calculations. NM—No meaningful figure. a—stock dividend. b—cash plus stock dividend. **The Charts:** The *NRN* Stock Index calculates the per cent change in the market value of food-service operators since Oct. 28, 1983. The *NRN* Stock Index vs. Dow Jones Index calculates the relative performance of the two indexes from their levels of 52 weeks ago.



Source: Media General Financial Services

Oct. 28, 1983 = 100

VOLUME TREND LEADERS

Cucos Inc	355.0	Horn & Hardart	223.6
Bridgford Fds	353.4	Orange Julius	211.8
Morgan's Food	270.7	Servico Inc	196.4
Vicorp Restaurants	268.2	Dunkin Donuts	193.3
Welbilt Cp	264.9	Old Spag Wrehse	191.9

TOP PERCENTAGE PRICE GAINERS

Bridgford Fds	34.5	Morgan's Food	15.8
El Chico	21.6	Morrison Inc	12.3
Taco Villa	18.2	Pancho Mex Buffet	12.2
Maverick Rest	16.7	Benihana Natl	12.1
Chefs Intl	16.7	Intl Kings Tab	11.3

TOP PERCENTAGE PRICE LOSERS

Consul Rest	- 18.2	Swensens Inc	- 11.1
Orange Julius	- 17.9	Panteras Cp	- 11.1
Am Restaurants	- 14.3	Capt Crab	- 10.0
Winners Cp	- 13.3	Kapok Cp	- 9.8
Cucos Inc	- 11.1	Canandaigua B	- 8.8

All figures represent weekly percentage change

Name	STOCK PRICE: Covering The Period 08/07/87 - 08/14/87 High	Low	Close	Change Amt	Change Pct	52-Week High	52-Week Low	VOLUME: Total Volume This Period	% Shrs. Outstanding	Average Daily Vol. Last 52 Week	Average Daily Vol. This Period	P/E Latest P/E Ratio	DIVIDENDS: Indicated Dvd. Rate Amt.	Yield	Last X-Dvd. Date
-	$	$	$	$	%	$	$	(100)	%	(100)	(100)	-	$	%	-
Restaurants - NRN Stock Index															
Am Restaurants	.75	.75	.75	-.13	-14.29	3.00	.75	23	.10	6	5	NE	.00	.0	00-00-00
Ark Restaur	4.63	4.38	4.38	-.13	-2.78	8.00	3.25	177	.53	65	35	NE	.00	.0	00-xx-00
Assoc Hosts	10.88	10.63	10.63	.00	.00	11.25	8.00	242	.53	88	48	20.8	.12	1.1	06-09-87
Bob Evans Farms	25.75	24.25	25.50	.88	3.55	27.25	18.00	2,378	1.05	360	476	26.0	.28	1.1	08-03-87
Bombay Palace	7.00	6.50	7.00	.25	3.70	8.50	4.00	450	1.55	118	90	25.0	.00	.0	00-00-00
Burger Kg MLP	17.88	17.13	17.63	.38	2.17	21.88	15.75	369	.80	113	74	12.9	1.89	10.7	09-01-87
Calny Inc	11.25	11.13	11.25	.25	2.27	12.13	6.75	1,151	2.43	432	230	NE	.16	1.4	07-29-87
Capt Crab	.69	.56	.56	-.06	-10.00	1.13	.50	3,972	2.50	323	794	28.1	.00	.0	00-00-00
Chefs Intl	.22	.22	.22	.03	16.67	.50	.09	867	.45	382	173	NE	.00	.0	00-00-00
Chi-Chi's	8.50	8.13	8.50	.38	4.62	8.50	6.50	14,139	5.21	1,862	2,828	NE	.00	.0	09-28-83
Chili's Inc	35.25	34.50	34.50	-.63	-1.78	36.00	18.75	1,064	1.89	482	213	31.1	.00	.0	00-00-00
Churchs Fr Ch	11.63	11.00	11.38	.00	.00	14.63	9.50	8,140	2.17	1,830	1,628	45.5	.46	4.0	07-27-87
Collins Foods	21.75	21.13	21.50	.13	.58	23.38	14.13	3,824	1.73	599	765	16.3	.12	.6	06-22-87
Consol Prods	4.88	4.75	4.75	-.13	-2.56	5.00	2.63	180	.55	33	36	8.8	.10	2.1	08-27-87
Consul Rest	1.25	1.13	1.13			3.13	1.11	443		147	/6	NE	.00	.0	00-00-00
Cracker Barrel	19.00	18.00	18.50	.25	1.37	19.00	9.66	420	.78	178	84	23.4	.10	.5	06-05-87
Cucos Inc	2.25	2.00	2.00	-.25	-11.11	2.75	2.00	190	.91	30	38	NE	.00	.0	00-00-00
Dunkin Donuts	29.00	28.25	29.00	.50	1.75	34.38	26.25	5,420	7.45	404	1,084	17.3	.32	1.1	08-10-87
El Chico	5.63	4.88	5.63	1.00	21.62	6.88	3.50	736	1.58	160	147	ND	.11	.1	
El Ynlin Ast	4.63	4.63	4.63			/.13	4.63			1/7	152	66.1	.00	.0	06-25-85
Family Steak Hou	7.63	7.13	7.38	-.25	-3.28	10.16	2.91	2,632	2.42	624	526	73.8	.00	.0	06-11-87
Famous Rest	3.06	3.00	3.06	.00	.00	3.13	1.69	1,045	1.74	228	209	NE	.00	.0	00-00-00
Fast Food Oper	.41	.38	.41	.03	8.33	.44	.16	500	.85	59	100	NE	.00	.0	00-00-00
Foodmaker	14.50	13.75	14.13	.63	4.63	14.50	11.00	2,288	1 83	N.	47/	13.3	.11	.0	00-00-00
Frisch's	37.38	33.13	37.13	3.00	8.79	40.66	28.77		.73	47	71	64.1		.6	
Fuddruckers Inc	2.50	2.25	2.44	.13	5.41	4.00	1.38	1,194	1.76	354	239	NE	.00	.0	00-00-00
Hamborg Hamlet	6.25	6.00	6.00	-.25	-4.00	6.75	4.00	101	.32	15	20	31.6	.00	.0	07-09-86
Intl Dairy Queen a	32.50	32.00	32.00	.25	.79	34.50	22.00	710	.73	99	142	23.4	.00	.0	00-00-00
Intl Kings Tab	21.25	19.00	21.00	2.13	11.26	26.50	14.00	2,894	10.00	256	579	31.3	.00	.0	09-11-84
JB Restaurant	6.75	6.50	6.63	-.25	-3.64	7.50	5.00	728	1.48	280	146	NM	.00	.0	02-10-86
Jerrico Inc	21.00	19.50	20.25	-.88	-4.14	25.38	17.88	12,951	6.08	1,587	2,590	17.0	.16	.8	08-20-87
Kapok Cp	5.38	4.63	4.63	-.50	-9.76	5.38	2.00	280	1.14	34	56	NE	.00	.0	00-00-00
Karcher Carl	20.38	18.25	19.75	.91	4.81	19.75	9.09	5,732	5.38	573	1,146	NE	.00	.0	08-10-87
Lifestyle Rest	1.06	.94	.94	.00	.00	1.75	.69	462	.81	74	92	NE	.00	.0	00-00-00
Luby's Cafe	31.88	30.38	31.63	1.00	3.27	32.88	25.00	1,078	.59	176	216	24.7	.50	1.6	09-04-87
Marcus Corp	18.50	17.50	17.75	-.13	-.70	18.75	13.44	148	.19	89	30	16.9	.22	1.2	07-13-87
Marriott Corp	41.75	38.75	40.63	.88	2.20	43.75	27.38	19,404	1.48	3,243	3,881	26.4	.16	.4	09-28-87
Maverick Rest	1.00	.75	.88	.13	16.67	1.88	.63	93	.19	34	19	NE	.00	.0	00-00-00
Max & Erma's	2.75	2.50	2.50	.00	.00	2.75	1.25	83	.55	32	17	41.7	.00	.0	00-00-00
McDonald's Cp	60.75	56.88	59.50	2.88	5.08	60.75	36.94	32,345	1.70	7,086	6,469	22.3	.50	.8	07-23-87
McFaddin Ven	1.00	.88	.94	.00	.00	4.25	.88	342	.64	50	68	NE	.00	.0	00-00-00
Morrison Inc	32.00	28.50	31.88	3.50	12.33	31.88	21.13	4,670	3.25	497	934	21.3	.48	1.5	07-13-87
Morgan's Food	2.75	2.25	2.75	.38	15.79	2.75	1.25	2,722	2.78	145	544	34.4	.00	.0	00-00-00
Jamco Inc	.81	.81	.81	.00	.00	1.25	.38	138	.29	141	28	NE	.00	.0	03-26-84
Natl Pizza	18.00	17.75	18.00	.25	1.41	18.38	13.00	612	.75	125	122	19.6	.00	.0	05-02-86
Old Fashion Fd	6.00	6.00	6.00	.00	.00	6.25	4.25	51	.37	26	10	31.6	.00	.0	00-00-00
Old Spag Wrehse	8.25	7.50	8.00	.25	3.23	8.25	3.25	486	3.24	51	97	NE	.00	.0	00-00-00
Pancho Mex Buffet	15.00	12.63	13.75	1.50	12.24	15.75	9.50	852	1.78	137	170	20.5	.13	.9	08-29-86
Panteras Cp	14.38	13.00	13.00	-1.63	-11.11	15.25	5.00	3,170	5.65	409	634	43.3	.00	.0	06-12-84
Perkin Fam	11.38	10.75	11.13	-.13	-1.11	13.13	10.13	473	.47	NC	95	19.5	.85	7.6	06-24-87
Piccadilly Caf	17.50	17.25	17.25	-.50	-2.82	25.75	17.25	1,532	1.62	179	306	13.0	.48	2.8	09-04-87
Po-Folks	3.25	3.25	3.25	.13	4.00	6.50	2.38	466	1.05	124	93	NE	.00	.0	00-00-00
RAX Restaurants	5.13	5.00	5.13	.00	.00	7.13	4.63	643	.92	144	129	NE	.00	.0	00-00-00
Rest Assoc B	11.75	10.63	10.88	-.88	-7.45	12.13	8.13	416	1.34	31	83	8.8	.30	2.8	03-09-87
Rest Mgmt	10.25	9.25	9.25	-.50	-5.13	11.88	7.25	231	.55	98	46	18.9	.07	.8	07-02-87
Restec	2.75	2.75	2.75	.00	.00	3.00	2.75	2	.01	6	0	NE	.00	.0	00-00-00
Ritzys G D	1.13	1.00	1.13	.06	5.88	1.75	.88	591	.96	62	118	NE	.00	.0	11-25-83
Rudy's Restaurant	4.88	4.63	4.88	.13	2.63	6.00	3.50	55	.16	46	11	69.6	.00	.0	00-00-00
Rusty Pelican	8.63	8.38	8.38	-.13	-1.47	10.00	5.00	194	.69	158	39	52.3	.00	.0	00-00-00
Ryans Family	14.38	13.75	14.00	-.13	-.89	14.63	6.66	10,917	2.10	3,525	2,183	51.9	.00	.0	05-21-87
Sandwich Chef	7.13	7.00	7.13	-.13	-1.72	8.88	5.25	7	.06	34	1	NE	.00	.0	00-00-00
Sbarro Inc	24.50	22.38	24.13	.63	2.66	24.75	11.00	673	.77	144	135	37.1	.00	.0	07-11-86
Sea Galley	2.63	2.38	2.50	.00	.00	3.50	1.88	396	1.36	116	79	NE	.00	.0	06-02-81
Shoney's Inc	31.13	30.75	31.00	-.13	-.40	33.25	24.00	7,607	2.10	1,112	1,521	25.2	.16	.5	06-12-87
Shoney's South	13.50	13.25	13.50	.25	1.89	15.50	10.50	937	1.30	253	187	19.6	.00	.0	10-02-84
SIS Cp	4.50	4.25	4.25	-.25	-5.56	8.00	4.25	90	.58	20	18	NE	.00	.0	00-00-00
Sizzler Rest	21.25	19.75	21.25	1.75	8.97	22.25	13.75	2,748	1.59	513	550	26.6	.00	.0	09-17-86
Skippers	8.13	7.63	7.75	.38	5.08	9.50	7.00	166	.61	52	33	NE	.08	1.0	04-03-87
So Hospitality	2.13	1.75	2.00	.00	.00	4.00	2.00	825	1.65	93	165	NE	.00	.0	00-00-00
Stuff Yer Face	.16	.16	.16	.00	.00	.25	.13	170	.11	65	34	NE	.00	.0	00-00-00
Swensens Inc	1.13	1.00	1.00	-.13	-11.11	1.38	.63	279	.62	34	56	NE	.00	.0	00-00-00
Sybra Inc	16.50	15.75	15.75	.25	1.61	16.50	10.00	444	2.17	26	89	13.5	.00	.0	00-00-00
Taco Villa	3.25	2.75	3.25	.50	18.18	4.25	2.00	39	.05	15	8	NE	.00	.0	00-00-00
Taco Viva	1.50	1.50	1.50	.01	.00	2.75	1.00	137	.41	44	27	NE	.00	.0	04-01-85
TGI Friday's	9.25	8.88	9.00	-.13	-1.37	10.75	6.50	491	.44	172	98	50.0	.00	.0	00-00-00
TCBY Enterprises	14.75	14.00	14.63	-.38	-2.50	19.34	10.50	6,058	2.34	1,621	1,212	36.6	.00	.0	04-27-87
TW Services	23.00	20.88	22.25	1.00	4.71	23.00	14.13	11,066	2.28	NC	2,213	55.6	.08	.4	08-10-87
Twistee Treat	2.06	1.94	1.94	-.13	-6.06	4.38	1.94	5,859	3.25	854	1,172	NE	.00	.0	00-00-00
Two Peso	13.25	13.00	13.13	-.13	-.94	13.25	7.50	784	1.15	NC	157	NM	.00	.0	00-00-00
Uno Restaurant	10.63	10.00	10.50	.25	2.44	11.00	8.13	327	.93	NC	65	27.6	.00	.0	00-00-00
USACafes	9.88	9.25	9.50	-.13	-1.30	10.50	6.50	340	.52	148	68	11.0	1.09	11.5	09-24-87
Vicorp Restaurants	11.75	11.50	11.75	.63	5.62	17.13	9.50	9,400	11.01	682	1,880	NE	.00	.0	07-09-86
Wendys Intl	11.38	10.50	11.13	.50	4.71	14.25	9.00	26,844	2.81	4,151	5,369	NE	.24	2.2	08-03-87
Wstn Steer	14.00	12.25	14.00	.63	4.67	14.00	8.81	666	3.57	67	133	19.7	.16	1.1	07-16-87
Winners Cp	3.75	3.25	3.25	-.50	-13.33	4.63	2.63	325	.81	82	65	NE	.00	.0	03-10-83
Hotels, Motels, and Casinos															
Brock Hotel	8.63	8.13	8.38	-.13	-1.47	11.38	7.50	434	.64	151	87	NE	.00	.0	06-26-86
Club Med	24.38	22.50	22.63	-1.38	-5.73	29.25	21.25	886	.64	131	177	17.0	.20	.9	01-29-87
Golden Nugget	12.88	11.50	11.88	-.50	-4.04	13.88	9.13	7,747	2.25	1,667	1,549	NM	.00	.0	07-18-83
Hilton Hotels	89.13	86.75	88.38	1.88	2.17	91.75	63.25	4,406	1.78	572	881	20.3	1.80	2.0	08-31-87
Holiday Cp	32.50	30.75	31.50	.63	2.02	32.50	11.63	6,417	2.74	NC	1,283	NA	.00	.0	00-00-00
La Quinta Inns	13.88	13.38	13.63	.13	.93	14.63	11.25	1,598	1.16	425	320	45.4	.00	.0	02-09-82
Prime Mtr Inns	44.13	41.63	43.88	2.38	5.72	46.50	24.50	5,731	1.95	1,063	1,146	26.9	.08	.2	06-26-87
Ramada Inc	9.75	8.50	9.50	.63	7.04	9.75	6.00	31,885	8.03	2,412	6,377	28.8	.00	.0	10-19-81
Resorts Intl A	64.63	59.38	60.00	-4.75	-7.34	66.00	42.75	2,394	4.21	387	479	NE	.00	.0	00-00-00
Servico Inc	16.00	15.50	16.00	.50	3.23	22.25	14.50	316	.83	41	63	NM	.00	.0	08-01-85
Sonesta Intl	15.50	15.50	15.50	.00	.00	22.00	11.00	15	.05	6	3	2.7	.20	1.3	06-08-87
Utd Inns	37.13	36.25	37.13	1.13	3.13	46.00	32.38	33	.12	46	7	NE	.00	.0	08-25-86
Other Cos - Food-Service Oper.															
Allegheny Bev	14.00	13.25	13.75	.38	2.80	15.50	4.75	2,817	3.43	1,026	563	NE	.00	.0	10-14-86
Benihana Natl	4.75	4.00	4.63	.50	12.12	8.75	3.38	916	2.67	119	183	NE	.00	.0	00-00-00
Disney Walt Co	79.25	75.75	78.88	2.88	3.78	79.25	36.00	20,615	1.58	4,812	4,123	31.6	.32	.4	06-01-87
Flanigan Ents	5.63	5.13	5.50	.38	7.32	6.75	3.50	88	.95	10	18	42.3	.00	.0	00-00-00
Gen Mills	59.88	57.13	57.50	.13	.22	59.88	37.38	12,835	1.45	2,844	2,567	23.0	1.60	2.8	07-06-87
Grace W R	74.63	70.88	74.13	3.63	5.14	74.63	45.25	9,195	2.18	2,491	1,839	NE	2.80	3.8	07-31-87
Hershey Foods	30.63	27.50	30.25	2.50	9.01	30.63	21.00	19,547	2.17	1,741	3,909	19.8	.62	2.0	08-19-87
Horn & Hardart	12.88	11.75	12.50	.25	2.04	19.25	10.63	11,266	7.83	1,230	2,253	NE	.00	.0	08-15-84
LDBrinkman Cp	6.50	6.38	6.38	-.13	-1.92	7.75	4.88	3,277	5.46	351	655	27.7	.00	.0	00-00-00
Ogden Corp	40.38	37.00	39.63	2.50	6.73	40.38	18.81	12,662	3.26	1,843	2,532	12.5	1.00	2.5	09-08-87
Orange Julius	3.50	2.63	2.88	-.63	-17.86	7.75	2.63	974	5.55	47	195	NA	.00	.0	00-00-00
PepsiCo Inc	41.00	39.00	40.75	1.75	4.49	41.00	24.50	41,259	1.59	8,384	8,252	20.4	.68	1.7	09-04-87
Pillsbury Co	48.13	45.63	48.00	2.75	6.08	48.13	32.44	21,377	2.48	2,972	4,275	22.9	1.00	2.1	07-28-87
RJR Nabisco	63.38	60.25	62.00	1.38	2.27	65.63	44.88	46,449	1.86	6,979	9,290	13.8	1.92	3.1	08-04-87
Southland Corp	76.25	75.38	75.63	.13	.17	80.25	44.00	3,034	.63	3,988	607	13.5	.00	.0	05-26-87
Vie de France	5.88	5.63	5.75	-.13	-2.13	6.50	4.63	502	.48	191	100	57.5	.23	4.0	06-22-87
Manufacturers and Distributors															
Alco Standard	29.63	28.25	28.63	.25	.88	30.00	18.50	4,399	1.00	634	880	18.8	.64	2.2	06-29-87
Angelica	34.38	30.63	31.13	-2.38	-7.09	34.38	22.00	1,631	1.75	179	326	16.7	.72	2.3	06-09-87
Anheuser Bu	39.63	36.88	39.00	2.25	6.12	39.63	22.94	45,235	1.50	6,838	9,047	20.5	.60	1.5	08-04-87
Borden Inc	63.88	61.38	62.25	.75	1.22	63.88	40.00	8,630	1.17	1,777	1,726	19.0	1.28	2.1	08-03-87
Bridgford Fds	20.50	15.00	19.50	5.00	34.48	20.50	5.50	328	2.63	7	66	19.7	.00	.0	06-04-82
Campbell Soup	67.88	64.88	67.00	2.00	3.08	70.75	52.75	4,992	.77	942	998	19.3	1.44	2.1	06-30-87
Canandaigua B	15.38	14.13	14.25	-1.38	-8.80	38.50	14.13	134	.71	16	27	12.8	.00	.0	00-00-00
Castle & Cooke	26.38	25.00	25.00	-1.00	-3.85	26.50	16.13	3,494	.74	1,382	699	44.6	.00	.0	09-03-82
Clorox Co	34.38	32.50	32.88	-1.13	-3.31	36.00	22.50	13,232	2.47	1,595	2,646	16.8	.88	2.7	07-27-87
Coca Cola Co	51.00	48.75	50.25	1.50	3.08	51.00	32.88	63,349	1.68	9,004	12,670	19.3	1.12	2.2	09-09-87
Coors, Adolph	24.75	24.50	24.75	.25	1.02	29.75	21.63	11,372	3.13	1,584	2,274	19.0	.50	2.0	01-26-87
ConAgra	32.00	30.88	31.25	-.13	-.40	34.00	24.81	8,218	1.24	1,672	1,644	16.9	.58	1.9	07-20-87
Corning Glass	77.00	70.00	74.25	2.00	2.77	77.00	46.63	20,738	4.47	1,962	4,148	21.8	1.40	1.[illegible]	08-31-87
CPC Intl Inc	58.50	56.00	56.50	-.13	-.22	58.50	28.25	11,331	1.38	5,954	2,266	13.9	1.24	2.[illegible]	09-25-87
Dean Foods	36.88	34.88	36.13	1.25	3.58	38.50	25.13	1,939	.73	341	388	23.6	.54	1.5	08-17-87
Doskocil Cos	9.13	8.88	8.88	-.13	-1.39	15.00	8.75	599	1.00	73	120	NE	.00	.0	04-21-87
Ecolab Inc	32.50	31.00	32.00	.00	.00	32.50	20.75	4,772	1.76	950	954	19.5	.58	1.8	06-17-87
Fleming Cos	41.50	39.13	41.13	2.13	5.45	45.88	31.00	4,170	1.89	515	834	22.6	1.00	2.4	08-14-87
Fort Howard	61.50	57.50	60.63	2.88	4.98	61.50	42.88	6,844	1.02	1,410	1,369	27.9	1.08	1.8	06-29-87
Heinz, HJ	51.13	49.00	49.88	1.00	2.05	51.13	38.25	12,243	.95	2,475	2,449	20.2	1.12	2.2	06-16-87
Hormel, George	27.00	25.63	26.88	.88	3.37	27.00	14.81	1,149	.15	205	230	26.1	.30	1.1	07-13-87
Intl Multifood	35.63	34.25	35.00	-.38	-1.06	39.25	22.50	2,638	1.82	533	528	9.1	1.18	3.4	06-22-87
James River	37.00	35.00	36.00	.75	2.13	43.75	26.88	13,735	1.67	[illegible]	2,747	17.7	.40	1.1	07-17-87
Kellogg	67.75	64.75	65.50	.38	.58	68.75	42.25	9,466	.77	1,875	1,893	22.1	1.36	2.1	05-28-87
Kraft Inc	61.00	59.13	60.13	.25	.42	65.00	47.13	27,623	2.04	3,699	5,525	23.1	1.88	3.1	08-11-87
Litton Ind	108.25	103.50	106.25	3.25	3.16	108.25	71.75	4,914	1.91	909	983	21.7	.00	.0	05-21-86
Manitowoc	23.00	23.00	23.00	.75	3.37	23.00	17.00	958	.88	419	192	21.3	.80	3.5	05-26-87
McCormick	50.50	49.25	50.50	1.00	2.02	50.50	39.00	1,621	1.35	422	324	18.1	1.00	2.0	06-17-87
Oneida Ltd	19.63	17.00	19.13	1.75	10.07	19.63	7.91	2,783	3.26	199	557	NE	.40	2.1	08-10-87
Philip Morris	105.00	99.13	103.88	4.50	4.53	105.00	63.00	53,670	2.25	8,209	10,734	12.2	3.00	2.9	06-09-87
Proct & Gambl	102.00	96.50	101.75	5.00	5.17	102.00	65.88	34,465	2.05	3,823	6,893	54.4	2.70	2.7	07-20-87
Quaker Oats	56.50	53.38	55.88	2.13	3.95	57.63	32.63	14,930	1.89	2,373	2,986	17.9	.80	1.4	06-17-87
Ralston Purina	90.88	87.00	88.88	1.88	2.16	90.88	60.00	9,111	1.20	1,978	1,822	16.4	1.24	1.4	07-28-87
Reynolds Metal	52.13	49.88	51.00	1.63	3.29	54.25	19.63	21,889	4.09	3,480	4,378	10.0	.60	1.2	07-02-87
Rykoff-Sexton	31.88	30.75	31.75	.63	2.01	31.88	22.13	2,117	3.05	209	423	27.9	.60	1.9	06-29-87
Rymer Co	19.50	18.88	19.25	.13	.65	24.13	15.38	96	.31	44	19	NE	.00	.0	04-30-84
Sara Lee	47.38	45.00	46.50	1.38	3.05	49.13	29.25	17,416	1.63	2,461	3,483	20.2	1.00	2.2	08-26-87
Scott Paper	82.50	79.63	82.25	2.63	3.30	82.50	57.00	7,295	2.00	1,201	1,459	15.7	1.36	1.7	08-24-87
Shelby Wms	21.25	18.75	19.88	.88	4.61	21.25	14.38	2,377	2.30	359	475	21.6	.24	1.2	07-27-87
Smucker, J.M.	52.75	51.38	52.00	.63	1.22	52.75	37.25	626	.85	65	125	21.[illegible]	.72	1.4	08-12-87
Staley Cont	30.38	28.75	30.13	.38	1.26	34.63	23.63	16,767	5.79	1,642	3,353	22.2	.80	2.7	08-11-87
Sysco Corp	41.50	38.63	40.63	1.75	4.50	41.50	26.25	2,419	.54	669	484	29.0	.28	.7	07-27-87
Tyson Food Inc	18.00	17.88	18.00	.13	.70	23.25	15.00	6,026	1.41	1,752	1,205	18.0	.04	.2	04-16-87
Webbit Cp	23.50	22.75	22.75	.50	2.25	23.50	12.34	2,237	2.81	184	447	15.8	.00	.0	07-27-87
Wilson Foods	9.75	9.38	9.38	-.63	-